

Mount Enterprise Independent School District
Debt Transparency Information
August 31, 2022

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax Refunding Bonds, Series 2015	Yes	\$ 2,630,000	08/31/2022	\$ 2,205,000	\$ 603,175	\$ 2,808,175	08/15/2037
Unlimited Tax School Building Bonds, Series 2022	Yes	9,505,000	08/31/2022	9,505,000	7,284,074	16,789,074	08/15/2052
				<u>\$ 11,710,000</u>	<u>\$ 7,887,250</u>	<u>\$ 19,597,250</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax Refunding Bonds, Series 2015	NR	A/AAA	NR	NR
Unlimited Tax School Building Bonds, Series 2022	NR	A/AAA	NR	NR

Stated Purpose:

Unlimited Tax Refunding Bonds, Series 2015	Refunding for savings
Unlimited Tax School Building Bonds, Series 2022	School Building

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Refunding Bonds, Series 2015	\$ 2,825,331	\$ 2,825,331	\$ -
Unlimited Tax School Building Bonds, Series 2022	9,705,000	542,834	9,162,166

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 12,135,000	\$ 11,710,000	\$ 19,597,250
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 11,710,000	\$ 19,597,250
Total authorized debt secured by Ad Valorem Taxation:	\$ 12,135,000		
Total outstanding Ad Valorem debt obligations:		\$ 11,710,000	\$ 19,597,250
Total authorized Ad Valorem debt per capita:	\$ 6,708		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 6,473	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 10,833
	<u>Population</u>		
2023 Estimated Population ^(a) :	1,809		

^(a) Source: The Texas Municipal Advisory Council of Texas.