

Mount Enterprise Independent School District
Debt Transparency Information
August 31, 2020

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax Refunding Bonds, Series 2015	Yes	\$ 2,630,000	08/31/2020	\$ 2,410,000	\$ 766,888	\$ 3,176,888	08/15/2037
				<u>\$ 2,410,000</u>	<u>\$ 766,888</u>	<u>\$ 3,176,888</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax Refunding Bonds, Series 2015	NR	A/AAA	NR	NR

Stated Purpose:

Unlimited Tax Refunding Bonds, Series 2015 Refunding for savings

Proceeds:

<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Refunding Bonds, Series 2015	\$ 2,825,331	\$ -

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 2,630,000	\$ 2,410,000	\$ 3,176,888
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 2,410,000	\$ 3,176,888
Total authorized debt secured by Ad Valorem Taxation:	\$ 2,630,000		
Total outstanding Ad Valorem debt obligations:		\$ 2,410,000	\$ 3,176,888
Total authorized Ad Valorem debt per capita:	\$ 1,455		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,333	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,757
	<u>Population</u>		
2021 Population ^(a) :	1,808		

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.